

Journal of Travel Research

Stress for Success: Potential Benefits of Perceived and Actual Stress While Cruising

Journal:	<i>Journal of Travel Research</i>
Manuscript ID	JTR-19-08-15.R3
Manuscript Type:	Empirical Research Articles
Keywords:	Cognitive Activation Theory of Stress, Benefits, Travel, Cruise, Heart rate, Stress
Abstract:	Understanding the effects of travel on the health of travelers could have profound effects on the tourism industry and behaviors of tourists. While psychometric analyses have suggested travel has the ability to relieve stress and improve one's overall well-being, scant research has utilized physiological data to examine the effects of travel on health. The current study, guided by the cognitive activation theory of stress (CATS), compared self-reported diaries and physiological data (using heart rate monitors) to examine the effects cruising has on both perceived and actual stress. Results empirically validate the use of CATS as a theoretical framework for understanding travelers' perceived and actual stress. Findings also inform specific guidance to both cruise management, on how to engineer cruise experiences based on stress, and individuals, on how to experience positive stress while traveling.

SCHOLARONE™
Manuscripts

Stress for Success: Potential Benefits of Perceived and Actual Stress While Cruising

Understanding the effects of travel on the health of travelers could have profound effects on the tourism industry and behaviors of tourists. While psychometric analyses have suggested travel has the ability to relieve stress and improve one's overall well-being, scant research has utilized physiological data to examine the effects of travel on health. The current study, guided by the cognitive activation theory of stress (CATS), compared self-reported diaries and physiological data (using heart rate monitors) to examine the effects cruising has on both perceived and actual stress. Results empirically validate the use of CATS as a theoretical framework for understanding travelers' perceived and actual stress. Findings also inform specific guidance to both cruise management, on how to engineer cruise experiences based on stress, and individuals, on how to experience positive stress while traveling.

KEYWORDS: Stress, benefits, cognitive activation theory of stress, travel, cruise, heart rate

Stress for Success: Potential Benefits of both Perceived and Observed Stress While Cruising

Introduction

Recent research has unveiled the positive effects of travel and tourism activities on the perceived health and well-being of travelers (Chen, Petrick, and Shahvali 2016; Chen and Yoon 2018; Sirgy et al. 2011). Evidence suggests that prolonged vacations help individuals who work full-time in relieving their overall stress and increases their life satisfaction (Chen, Huang, and Petrick 2016). Many of these studies have been guided by bottom-up spillover theory (Chen and Yoon 2018; Sirgy et al. 2011) which suggests that various life domains (i.e., work, leisure, family) have an influence on overall satisfaction with life (Diener 1984). This theory can also be used to help explain the role that health in one domain can have on overall health. Accordingly, if travel experiences help to reduce stress during a vacation, these effects could carry over (spillover) and have lasting effects on a traveler's overall health. This possibility led Petrick and Huether (2013) to suggest that if travel were found to be healthy, it should be prescribed by doctors. Therefore, work is needed to better understand how travel can affect the stressors of daily life.

Literature across multiple fields has shown that perceptions of health can be positively related to physiological changes. Physiological research has revealed that stress results in increases in cardiovascular systems activity such as increased heart rate, breathing frequency, and blood pressure (De Kloet, Joëls, and Holsboer 2005). In particular, changes in heart rate have been shown to be reliable indicators of stress and anxiety (McDonald et al. 2019). Hence, the current study will use heart rate as a measurable proxy for stress.

While research has consistently shown that taking vacations has the ability to contribute to the subjective well-being of travelers (Chen and Petrick 2013; Fritz and Sonnentag 2006;

1
2
3 Gilbert and Abdullah 2004; Nawijn et al. 2013; Sirgy et al. 2011; Sonnentag and Fritz 2007), the
4
5 evidence supporting the physiological benefits of travel have been scant. With a few exceptions,
6
7 the existing research in the travel industry has been limited to psychological measurements of the
8
9 effects of the environment on the travel experience instead of physiological data. In addition,
10
11 most studies have relied solely on perceptions of health which can lead to a very unclear
12
13 understanding of overall health (Shedler, Mayman, and Manis 1993). Hence, the current study
14
15 aims to understand the effect that different vacation experiences have on both the perceived
16
17 stress and physiological reactions associated with stress experienced by cruise travelers.
18
19
20
21

22 **Literature Review**

23
24
25 Stress has been defined as pressure or distress that is related to sources of strain (Ursin
26
27 and Eriksen 2004). Feelings of stress can be perceived mentally and have physical effects on
28
29 those experiencing it (Reme, Eriksen, and Ursin 2008). For the purpose of this study, mental
30
31 stress will be termed “perceived stress” and physical stress will be termed “observed or actual
32
33 stress.”
34
35

36
37 As early as Cannon (1932), health researchers have suggested that just because an
38
39 individual experiences stress, the implications are not necessarily harmful. Selye (1955) was one
40
41 of the first to argue that stress should not always be avoided, for overcoming it can be beneficial.
42
43 Yet, most of the theories used to understand occupational stress have ignored the potential
44
45 positive benefits of adapting to stress. According to Meurs and Perrewé (2011, p.1044), “in our
46
47 zeal to find the ‘problems’ of workplaces or individuals, stress researchers have neglected to
48
49 consider the adaptive effects of stress.” Ursin and Eriksen (2004) went as far as to argue that
50
51 stress is necessary for the complex operations of our brain.
52
53
54
55
56
57
58
59
60

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60

Despite potential benefits in some contexts, stress at work has been linked to health problems and associated higher health care costs in modern work environments (Goetzel et al. 1998; Sonnentag and Frese 2003). Job stress has been found to be increasingly associated with burnout (Demerouti et al. 2001; Garst, Frese, and Molenaar 2000) and job performance degradation in a variety of work domains (Jex 1998). Additionally, increased levels of stress can impact an employee's cognitive performance, well-being, occupational health, and job performance as well as the overall performance of a work team (Carayon and Hoonakker 2013).

Health Benefits of Travel

Vacations have been shown to relieve job stress and reduce absenteeism in the workplace (Westman and Etzion 2001). Chen, Petrick, and Shahvali (2016) utilized a panel of U.S. citizens to examine the effects tourism experiences have on perceptions of life satisfaction and recovery from stress. They revealed that even very short vacations (2 days or less) can aid people in recovery from work stress.

Similarly, Chen, Huang, and Petrick (2016) found that prolonged vacations (7 days or more) help individuals who work full-time in relieving stress from their work place and increase their life satisfaction. They further found that the benefits of shorter trips are more related to relaxation, while the effects on life satisfaction for longer trips is more related to detachment, mastery and control. This is in line with Chen (2018) who found that feeling relaxed and detached from work, being in control of what one does, and participating in challenging and learning activities assist in providing stress relief during leisure travel.

Additionally, Chen and Petrick (2016) employed three online panel studies and found that while relaxation and experiential benefits were more prevalent, respondents also felt they had health benefits from traveling. This study further found that individuals who perceived travel

1
2
3 to have health benefits were more likely to travel more frequently. Similarly, Chen and Yoon
4
5 (2018) found that travelers who were more likely to seek novelty were more likely to perceive
6
7 travel to have more personal benefits, and that persons who traveled more often were more
8
9 satisfied with their lives. These findings suggest that travel can have prolonged and accumulative
10
11 effects on the lives of those who travel; if strong and complementary evidence of health benefits
12
13 of travel are found, the travel industry could use these results to increase travel behavior.
14
15

16 17 *Theoretical Background*

18
19
20 Conservation of resources theory suggests that resources lost due to life stressors can be
21
22 regained by gathering and consuming positive resources (Hobfoll 1998). Thus, one way to
23
24 recover from stress is to replenish the resources lost due to dealing with stress. With some of the
25
26 primary motivations of travel being to “escape” and “relax” (Crompton 1979) it could be
27
28 postulated that traveling helps relieve the stresses one procures from their work and daily lives.
29
30 Hence, the replenishment of these resources should lead to improved health, well-being, and
31
32 performance at work (Fritz and Sonnentag 2006). In fact, Cartwright and Cooper (1997)
33
34 suggested that recovery from stress at work, and in daily lives can occur by taking breaks from
35
36 work, including vacations.
37
38
39
40

41
42 Developed within the physiological health literature, the Cognitive Activation Theory of
43
44 Stress (CATS) helps to explain how individuals receive, and process stress, including both the
45
46 positive and negative effects incurred. Ursin and Ericksen (2004) revealed that CATS explains
47
48 the stress process using four aspects/steps of stress including: 1) stress stimuli or stressors, 2)
49
50 evaluation by the brain (appraisal), 3) responses to the stress (alarm), and 4) the individuals’
51
52 feedback from the stress response (see Figure 1).
53
54
55

56
57 INSERT FIGURE 1

1
2
3 They argued that the situation surrounding the stress stimuli (step 1), including individual
4 differences (i.e, their past experiences, personality, etc.) lead to a cognitive evaluation of the
5 event (step 2). According to Ursin and Ericksen (2004), the stress experienced (step 3) is
6 typically what is reported by employees as their perceived stress on questionnaires. They argue
7 that the respondent is stating an appraisal of how the situation is affecting them, in comparison to
8 expectations developed about the event incurred.
9

10
11
12 The response to the stress experience (step 3) can also include the physiological effects
13 the individual feels prior to trying to adapt to the situation. Ursin and Ericksen (2004) argued that
14 the effects of stress on the individual (i.e., perceived and observed) are both situational and
15 individual dependent. Hence, variables related to situation and individual factors should also be
16 examined.
17

18
19
20 The arousal felt by the stress has been argued to be the easiest to measure reliably and
21 consistently (Ursin and Eriksen 2004). The tourism literature has often examined the perceived
22 responses to events (Chen and Petrick 2016). However, research investigating the effects of
23 travel on physiological changes attributed to stress are largely absent. While not directly a travel
24 study, Ewert, Davidson, and Chang (2016) examined the effects that rappelling activities have on
25 the observed stress measured as increased cortisol levels of participants. They revealed that even
26 when participants experience observed stress, they might not acknowledge the stress to
27 themselves or to others. They further found the largest impact on stress occurred in anticipation
28 of rappelling, followed by the period immediately after rappelling, while the lowest stress was
29 observed during the activity. These findings suggest that stress levels during a vacation might be
30 highest while anticipating the vacation. Other studies have also used salivary cortisol to measure
31 stress (Arora et al. 2010; Bedini et al. 2017).
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60

1
2
3 Other physiological measurements of stress include electrodermal activity (Betti et al.
4 2017; Hellerud and Storm 2002; Posada-Quintero et al. 2018), EEG (Betti et al. 2017; Maddox et
5 al. 2015), and brain activities measured via functional near-infrared spectroscopy (Al-Shargie et
6 al. 2016; Rosenbaum et al. 2018). Heart rate and heart rate variability have also been shown to be
7 valid metrics to measure stress in a variety of domains (Jones et al. 2015; Rieger et al. 2014).
8
9 Complementing this strong evidence of positive correlations between heart rate with stress, the
10 high prevalence and non-intrusiveness of heart rate monitors and sensors provide an opportunity
11 to access convenient objective data to investigate stress in a variety of domains and contexts. In
12 this study, we leveraged these benefits to investigate the effects of different situations on
13 increases or decreases in heart rate.
14
15
16
17
18
19
20
21
22
23
24
25

26 The final stage of CATS is the individual's experience or feedback related to the
27 experience. These responses generate either positive expectancies (coping/training), no
28 expectancy (helplessness), or negative expectancies (hopelessness). Long-term feelings of
29 helplessness or hopelessness can negatively affect the health of the individual, while
30 coping/training can have positive effects on the individual (Ursin and Eriksen 2004).
31
32
33
34
35
36
37
38

39 Thus, CATS suggests that individuals' health can be threatened from long-term
40 activation, and that short-term arousal has training effects (Meurs and Perrewé 2011). Meurs and
41 Perrewé (2011) argued that if the training effects do not utilize too many resources in negotiating
42 the stressor, the stressor typically has positive benefits to those who experience them. These
43 positive benefits occur as the situation trains individuals' bodies and minds to better understand
44 and cope with future stresses. Since the vast majority of stresses that occur in tourism settings are
45 typically short-term and not intense, this suggests that stresses incurred during travel could have
46 long-term positive effects on individuals.
47
48
49
50
51
52
53
54
55
56
57
58
59
60

1
2
3 Similarly, repetitive experiences with the same type of stressors allow individuals to learn
4 over time that these stresses can be overcome (Meurs and Perrewé 2011). Meurs and Perrewé
5 argued that this learning process “is part of an adaptive and beneficial system that has survived
6 the test of evolution” (2011, 1049). Thus, repeated tourism experiences or activities likely incur a
7 reduction in both perceived and observed stress to tourists, while more novel experiences or
8 activities will likely incur increases in stress.
9
10
11
12
13
14
15
16

17 CATS further implies that worry can play a large role in the effects of stress (Meurs and
18 Perrewé 2011). Research has found that worry related to a stressful event has a longer effect on
19 stress (including elevated heart rate) than the actual event itself (Brosschot, Van Dijk, and
20 Thayer 2007; Pieper et al. 2007). Thus, events/activities that cause one to worry while traveling
21 likely have a more negative effect on one’s health. A thorough review of CATS can be found in
22 Ursin and Ericksen (2004, 2010). Due to the theory’s ability to comprehensively understand how
23 stress affects individuals, it was chosen to conceptually ground the current study.
24
25
26
27
28
29
30
31
32
33

34 *Hypotheses*

35
36
37 Understanding the physiological and psychological effects of travel is believed to be
38 important as it could dramatically affect how and why people travel. Thus, the study’s primary
39 purpose was to determine how different activities on a vacation affect both the perceived and
40 observed stress of cruise travelers. Secondary purposes included the identification of how
41 situational factors affect these relationships. Since, it is believed this study is the first of its type
42 to examine CATS and the effects of travel on the heart rate of those traveling, much of the study
43 is exploratory in nature. Hence, the situational factors hypothesized below were chosen based on
44 a thorough review of similar research and the authors’ best approximation of factors that could
45 affect stress (both observed and perceived) while traveling.
46
47
48
49
50
51
52
53
54
55
56
57

CATS suggests that stress experiences (step 1), lead to evaluation by the brain (step 2), which lead to stress responses (i.e., perceived and observed, in step 3; Ursin and Eriksen 2004). Step 1 can be operationalized as different experiences/activities during a vacation, while step 3 can be viewed as evaluations of perceived stress and observed stress (i.e., heart rate [HR]). It is therefore hypothesized that different *experiences will have varying effects on perceived stress and observed stress.*

In particular, research has found that worry related to a stressful event has a longer effect on stress (including elevated heart rate and perceptions of stress), than the actual event itself (Brosschot, Van Dijk, and Thayer 2007). Thus, the current study postulates:

H1: events more likely to cause “worry” will have a greater effect on both perceived (H1a) and observed stress (H1b) than those less likely to cause “worry.”

Further, since heart rate can be raised not only by stress, but also by physical activity, it is postulated:

H2: Respondents’ perceived stress will be more highly correlated to their observed stress (heart rate) in passive activities or experiences (those that include less physical exertion) than active ones.

Research has also found that repetitive experiences with stressful stimuli allow individuals to adapt and learn how to cope (Meurs and Perrewé 2011). It is thus proposed:

H3: Unique experiences will have greater perceived (H3a) and observed (via HR) stress (H3b) for individuals than common experiences.

H4: Experiences that are repeated throughout the cruise will have less perceived (H4a) and observed stress (H5b) at the end of the cruise, than the beginning of the cruise.

1
2
3 Surprisingly little research has examined correlations between heart rate and perceptions
4 of stress. The research that has been conducted in this area is conflicting. Some past studies have
5 found a relationship between heart rate and perceptions of stress (Dishman et al. 2000; Föhr et al.
6 2015), while others have found no relationship (Sneed et al. 2001). Further, heart rate variability
7 (HRV) has been shown to be somewhat correlated, but this relationship is individual and
8 situationally dependent (Lombardo and Vick 2019). Due to the conflicting prior results, it was
9 postulated:

10
11
12
13
14
15
16
17
18
19
20 *H5: Perceived stress will not be significantly correlated with observed stress.*

21
22
23 CATS also proposes that situational factors will have varying effects on stress appraisals
24 (perceived stress) and stress responses (observed stress; Ursin and Eriksen 2004). Situational
25 factors most likely to affect stress are those that alter a situation from what is expected (Reme,
26 Erikson, and Ursin 2008). To determine which situational factors were most likely to affect
27 participants, the researchers reviewed the literature related to leisure activities and discussed with
28 cruise management the factors which might cause deviance from cruisers' expectations. This
29 exploratory process led the researchers to Hypotheses 6-10.

30
31
32
33
34
35
36
37
38
39 Since the participants were extremely likely to be consuming alcohol during their cruise,
40 and that alcohol has consistently been found to have an effect on stress levels (Sayette 1993), it is
41 proposed:

42
43
44
45
46
47 *H6: The more intoxicated individuals perceive they are, the higher their perceived (H6a) and*
48 *observed stress (H6b).*

1
2
3 Also, cruising has long been associated with long lines and crowding, and crowding has
4 consistently been found to affect leisure/touristic experiences (Kim, Lee, and Sirgy 2016);
5
6 therefore it is posited:
7
8

9
10 *H7: The more crowded individuals feel on a cruise, the higher their perceived (H7a) and*
11
12 *observed stress (H7b).*
13
14

15
16 Further, while cruising is typically a leisure experience, the participants were partaking in
17 a study abroad (e.g., work) and that detachment from work has been found to relieve stress
18 (Chen, Petrick, and Shahvali 2016); it is hence hypothesized:
19
20

21
22 *H8: The more leisure-like (compared to work-like) activities are perceived to be, the lower the*
23
24 *effects on perceived (H8a) and observed stress (H8b).*
25
26

27
28 Excitement has also been found to be a key motivation for cruising (Hung and Petrick
29 2011) and to be highly correlated to travel stress (De Vos et al. 2013); hence it is postulated:
30
31

32
33 *H9: The more exciting activities are perceived to be, the higher the perceived (H9a) and*
34
35 *observed stress (H9b).*
36
37

38
39 Also, novelty has consistently been found to be a primary motive of cruising (Hung and
40 Petrick 2011) and to be an important aspect of travel experiences (Bello and Etzel 1985);
41
42 therefore it is postulated:
43
44

45
46 *H10: The more novel activities are perceived to be, the higher the perceived (H10a) and*
47
48 *observed stress (H10b).*
49
50

51 Ewert, Davidson, and Chang (2016), found that anticipation of stress has greater effect on
52 the stress of participants than either during or after participation. It is therefore postulated:
53
54
55
56
57

1
2
3 *H11: Both perceived (H11a) and observed stress (H11b) will be higher before starting a cruise,*
4
5 *than during.*
6
7

8 Research has also suggested that the longer vacations are, the more that both perceived
9 and observed stress are reduced (Chen, Huang, and Petrick 2016). Thus, it was postulated:
10
11

12
13 *H12: Both perceived (H12a) and observed stress (H12b) would be lower at the end of the cruise,*
14 *than the beginning.*
15
16
17

18 19 **Methodology**

20
21
22 This study collected information from 17 students who took part in a cruise vacation on a
23 large commercial cruise line for 7 days (12 female, 5 male; mean age = 21.2 years, SD = .83
24 years) in August, 2018. All of the students were participating in a study abroad course with the
25 vast majority studying tourism management, and 14 had never cruised before. The cruise was
26 scheduled to depart from Galveston, TX, followed by: two days at sea; stops at Roatan,
27 Honduras, and Cozumel (Mexico); a day at sea; and return to Galveston. Students' resting HR
28 was taken at a meeting prior to the cruise and ranged from 80-92 beats per minute with an
29 average of 86.7 and standard deviation of 4.5. Since HR's were within two standard deviations
30 from the mean, it was postulated that no differences existed between students prior to the cruise.
31 Further, all students were required to complete a medical form prior to cruising, and none had
32 any conditions suggesting prior heart disease.
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47

48 The students kept a diary of their activities (hourly) and wore a heart rate sensor during
49 the cruise. Hence, there were 2,856 potential points of data (17 students x 7 days x 24 hours per
50 day) for just the diaries. Thus, while the sample of respondents was small, the amount of data
51 collected was somewhat large. Prior to the cruise, participants were given a heart rate monitor,
52
53
54
55
56
57

1
2
3 and given explicit information on how to use the monitor as well as how to record their activities
4
5 in a daily diary. The heart rate sensor was a Motorola Moto 360 Sport smartwatch with a custom
6
7 tool designed to monitor and document their heart rate continuously. While movement data was
8
9 also recorded using accelerometer and gyroscope sensors, this report only documents the
10
11 analysis using the heart rate data.
12
13

14 15 *Data Collection and Analysis* 16 17

18 During the course of the cruise, the participants recorded their activities and perceived
19
20 stress level for every hour of the day (24 entries per day) in their diaries. The students were
21
22 advised to record their diary data after each hour if possible, and at a minimum to complete diary
23
24 information after lunch and dinner each day, and prior to going to sleep. Potential stressors
25
26 included in the diary were generated based on CATS and a thorough review of the literature. The
27
28 resultant variables included: the effect of strangers (Smith 2012), perceived crowding (Gramann
29
30 1982), alcohol (Arkwright et al. 1982), excitement (Reisinger and Mavondo 2005), perceived
31
32 leisure versus work (Cassidy 1996), novelty (Gustafson 2014) as well as a subjective measure of
33
34 perceived stress. An example of a diary with fictitious input is shown in Figure 2.
35
36
37

38
39 INSERT FIGURE 2
40
41

42 The questions to measure each variable were developed, based on the literature, by a
43
44 former cruise director who also has a Ph.D. in tourism marketing. The items were purposefully
45
46 made for ease of response, including single item scales to help respondents complete their 24-
47
48 hour diaries. While multi-item scales would have increased the reliability of the results, it was
49
50 believed they would have been too taxing on the respondents who needed to record a score for
51
52 each variable in every waking hour. The questions were subsequently reviewed by three persons
53
54 with extensive knowledge of the content area for validity. Two of the reviewers were doctoral
55
56
57

1
2
3 students and the other a Ph.D., all in the area of tourism marketing. This process led to minor
4
5 editing of two survey questions and a change in the response choices for alcohol use.
6
7

8 The effects of strangers were measured by asking respondents to record a score denoting
9
10 those around them from 1 “all strangers” to 7 “all friends” as well as by asking how many total
11
12 people were around them. Alcohol consumption was measured on a scale from 1 “totally sober,”
13
14 2 “slightly buzzed,” 3 “buzzed,” 4 “drunk,” and 5 “wasted.” Perceived crowding was assessed
15
16 from 1 “not at all crowded” to 10 “extremely crowded.” Similarly, excitement and perceived
17
18 stress were measured from 1 “not at all” to 10 “extremely.” Leisure was measured from 1 “not at
19
20 all leisure” to 10 “fully leisure” while novelty was assessed from 1 “not at all novel” to 10
21
22 “extremely novel.” Heart rate data was subsequently correlated with the diary data for analysis.
23
24
25
26

27 Guided by CATS, and in accordance with the above, this paper analyzes the cruise travel
28
29 experience to ascertain the effects of various vacation activities on individuals perceived and
30
31 observed (HR) stress. The study attempts to determine the relationship between heart rate
32
33 (physiological data) and self-reported values of the various stressors (psychological data). It is
34
35 anticipated that results could inform recommendations to the cruise travel industry for modifying
36
37 the cruise travel itinerary to provide more beneficial travel experiences, and that individuals will
38
39 be better equipped to understand the effects various travel activities have on their health.
40
41
42
43
44

45 **Results**

46
47 Prior to examining the hypotheses, researchers classified activities recorded in participant
48
49 diaries into themes utilizing principles of Critical Incident Technique (Migacz, Durko, and
50
51 Petrick 2016). Two researchers separately reviewed each of the recorded activities and
52
53 categorized them into resultant themes. The resultant placement of items into themes was then
54
55
56
57
58
59
60

1
2
3 compared, resulting in an initial inter-judge agreement of 73.9% (2,061 of 2,790 correct). The
4
5 two researchers then met to reach consensus on the themes to be used for the study. The
6
7 researchers then recoded each of the items, using the same potential themes. This resulted in an
8
9 inter-judge agreement of 97.1%. The remaining items of disagreement were then negotiated,
10
11 until both judges agreed upon thematic placement for every item.
12
13
14

15 The final themes (n=12) for activities experienced by the respondents included: 1) active
16
17 activities (i.e., walking, partaking in a scavenger hunt), 2) administrative, 3) classroom, 4)
18
19 clubbing, 5) dining, 6) embarking, 7) contacting home, 8) lounging, 9) passive activities (i.e.,
20
21 watching a show), 10) personal time, 11) transportation, and 12) sleeping. While the students
22
23 were sleeping, their HR monitors were charging; thus, sleeping was not included in the
24
25 hypotheses. Unique to this cruise, the Captain announced in the afternoon of the expected last
26
27 cruise day that the ship would not be able to return to its home port as planned, due to a
28
29 hurricane. This moment led to 10 of the participants calling home, which is the activity themed
30
31 as “contacting home.”
32
33
34
35

36 The two researchers who separately categorized the themes also individually chose which
37
38 of the 12 resultant activity themes would be declared “worry” (H1), “passive vs. active” (H2),
39
40 “unique” (H3), and “prior to cruise (H10). The researchers had 100% agreement and, for the
41
42 purposes of the hypotheses, “calling home” was deemed to be an event that would cause worry
43
44 (H1). To further confirm “most unique,” respondents were asked in a follow-up Qualtrics survey,
45
46 “Of the following activities you participated in during your cruise, which was the MOST
47
48 unique?” The respondents confirmed the researchers’ classification as the majority (n = 11)
49
50 stated “embarkation” was the most unique. It needs to be noted that with just a sample size of 10,
51
52
53
54
55
56
57
58
59
60

1
2
3 results related to “calling home” have very little statistical power. Hence the findings related to
4
5 “calling home” are included, but generalization beyond the current results may be limited.
6
7

8 Further, active activities and clubbing were deemed “active” while lounging and passive
9
10 activities were deemed “passive” (H2); embarkation was deemed a “unique” event (H3); and
11
12 transportation to cruise and embarkation were deemed to be activities prior to the cruise (H10).
13
14 These declarations were checked by a third researcher, who was also in 100% agreement.
15
16
17

18 MANOVA with post-hoc Tukey’s t-tests were used to examine H1, H2, H3 and H10. For
19
20 all analysis, $p < .05$ was deemed significant. Results of the MANOVA procedures revealed that
21
22 different types of activities resulted in significant ($p < .05$) differences in both perceived and
23
24 observed (HR) stress (see Table 1).
25
26
27

28 INSERT TABLE 1
29

30 It was postulated in H1 that events likely to cause “worry” would have a greater effect on
31
32 both perceived and observed stress. Post hoc Tukey’s t-tests revealed that contacting home was
33
34 found to have both moderate perceived stress (mean = 2.50) and observed stress (mean = 86.9).
35
36 This was believed to have happened as calling their parents likely calmed the nerves of the
37
38 students over the duration of the hour this activity took place. Looking at the data per minute, the
39
40 students’ HRs dropped significantly ($p < .05$) from when they were notified they would not be
41
42 going home to when the next hour ended. This finding also likely should not be generalized due
43
44 to the extremely small number of data points assessed ($n = 10$), though the per-minute data has
45
46 some validity. Hence, H1a and H1b was rejected.
47
48
49
50

51 INSERT FIGURE 3
52
53
54
55
56
57

1
2
3 H3 proposed that unique activities (embarkation) would have both greater perceptions of
4 and observed stress on the respondents. It was found that embarkation had the second highest
5 observed (mean = 93.6) and perceived (mean = 4.48) stress (administrative activities had the
6 highest perceived and observed stress). The mean for perceived stress was significantly ($p < .05$)
7 higher than all activities other than “active” and “administrative,” and the mean for observed
8 stress was significantly ($p < .05$) higher than “lounging.” Thus, H3a and H3b were accepted.
9
10
11
12
13
14
15
16

17 It was proposed in H2 that respondents’ perceived stress would be more highly correlated
18 to their observed stress in passive experiences when compared to active activities. As discussed
19 above, passive activities and lounging were deemed “passive” and active activities and clubbing
20 were deemed “active.” Extremely low correlations were found between the perceived and
21 observed stress for all four activities. The bivariate correlations were all not significant ($p > .05$)
22 and were: lounging (.02), passive activities (-.16), active activities (.08), and clubbing (.19).
23 Hence, H2a and H2b were rejected.
24
25
26
27
28
29
30
31
32
33

34 It was further postulated in H5 that perceived stress (for all activities) would not be
35 significantly correlated with observed stress. It was found that the relationship between
36 perceived and observed stress was not significant ($r = .05, p > .05$). A graph showing the
37 averages by activity type for perceived and observed stress is shown in Figure 4. The figure
38 reveals that stress fluctuated quite similarly between activities, suggesting a relationship. These
39 findings are similar to Lombardo and Vick (2019), who found the relationship between HRV and
40 perceived stress to be individually and situationally dependent.
41
42
43
44
45
46
47
48
49

50
51 INSERT FIGURE 4
52

53 The largest exception, and likely why the findings were not significant, was clubbing, and
54 the only other large exception was passive entertainment. The data suggest that students felt less
55
56
57

1
2
3 stressed while “clubbing” and experiencing “passive entertainment” than their HR would
4 suggest. This could be due to the students doing two of the activities that they likely enjoyed the
5 most, and the perceptions of pleasure reduced their perceptions of stress. This is similar to
6
7
8
9
10 McCraty et al. (1998) who found, that positive emotions can reduce HR and have positive
11
12 physiological effects. Further, these findings might help explain why past research has had
13
14 conflicting results when examining the relationships between heart rate and perceptions of stress
15
16 (Dishman et al. 2000; Hewett et al. 2011). Thus, since the overall correlation was not significant,
17
18
19 H5 was accepted.
20
21

22
23 H4 argued that repeated activities would have less observed and perceived stress over the
24 duration of the cruise. Activities that had at least 100 data points, and were repeated over the
25 course of the cruise, included: active activities, class activities, clubbing, dining, lounging,
26
27 passive entertainment, personal time, and transportation to/from shore visits. Analysis (Pearson’s
28
29 R Correlation) of the repetitive activities over the duration of the cruise revealed that the only
30
31 activity that showed a significant ($p > .05$) decrease in perceived stress as it was repeated during
32
33 the cruise was transportation to and from port visits ($r = -0.394$, $p < .001$). Thus, H4a was
34
35 accepted for “transportation” but rejected for all other repeated activities. None of the activities
36
37 showed a significant ($p < .05$) decrease in observed stress as they were repeated during the
38
39 cruise. Thus, H4b was rejected. This result is believed to have occurred as transportation was
40
41 likely the most unique activity to the situation the students were in. It is unlikely that the
42
43 participants have similar transportation experiences (i.e., tenders, lack of air-conditioned cabs,
44
45 driving on left side of the road, etc.) in their daily lives, while the other activities are likely more
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60

1
2
3 To analyze the effect of situational factors on perceived and observed stress, a regression
4 analysis was performed with perceived stress and observed stress as the dependent variables and
5 alcohol consumption (H6), crowdedness (H7), leisure (H8), excitement (H9), and novelty (H10)
6 as the independent variables. Table 2 illustrates the results of the regression analysis for each of
7 the situational factors.
8
9
10
11
12
13

14 INSERT TABLE 2

15
16
17 The perceived stress model ($F = 68.9, 5 \text{ df}$) was significant ($p < .001$) and explained
18 17.7% of the variance in perceived stress. It was revealed that leisure ($b = -3.17$), crowdedness (b
19 $= .244$), novelty ($b = .122$) and alcohol ($b = -.122$) all were significantly ($p < .001$) predicted
20 perceptions of stress. Thus, as expected, as perceptions of crowdedness and novelty increased, so
21 did perceptions of stress. Further, also as expected, as perceptions of leisure and alcohol
22 consumption increased, perceptions of stress decreased. Excitement was not found to be a good
23 predictor of perceptions of stress. Hence H6a, H7a, H8a, and H10a were accepted and H9a was
24 rejected.
25
26
27
28
29
30
31
32
33
34

35 The observed stress model ($F = 2.33, 5 \text{ df}$) was also significant ($p < .05$) but explained
36 just 1.2% of the variance in observed stress. It was found that only excitement ($b = .08$) was
37 significant ($p < .05$), and as expected, as the students perceived situations to be more exciting,
38 HR/stress increased. Thus, H9b was accepted, while H6b, H7b, H8b and H10b were rejected.
39
40 This result is unique, as excitement was the only variable not significant ($p > .05$) when
41 predicting perceived stress. Combined, this result suggest that the situational factors which
42 influence perceptions of stress and observed stress are quite different.
43
44
45
46
47
48
49
50

51
52 H11 suggested that both perceived and observed stress would be higher before the start of
53 the cruise than during the cruise. Independent t-tests revealed that both participants' perceived (t
54
55
56
57
58
59
60

1
2
3 = 8.5, 1,620 df, $p < .001$) and observed stress ($t = 5.9$, 1,528 df; $p < .001$) were significantly
4
5 higher before the cruise started (prior to 4 pm on Day 1) then after it started (after 4 pm on Day
6
7 1). It was found that the mean for perceived stress went from 4.32 before the cruise, to 2.23 after
8
9 and that participants' average HR was 92.0 before the cruise started, and was 82.5 after it started.
10
11 Hence, pre-cruise stress was higher before the cruise started than after. It should be noted that
12
13 participants did not handle any of their luggage prior to the cruise and went directly from an air-
14
15 conditioned bus to the air-conditioned terminal to embark the ship.
16
17
18

19
20 The final hypothesis (H12) proposed that both perceived and observed stress would be
21
22 reduced during the duration of the cruise; this was analyzed with MANOVA and Tukey's post
23
24 hoc t-tests. Results of the MANOVA procedures revealed that both perceived and observed (HR)
25
26 stress was significantly different, during the duration of the cruise (see Table 3).
27
28

29 30 INSERT TABLE 3 31

32 For perceived stress, day 1 (mean = 3.3) had a significantly ($p < .05$) higher perceived
33
34 stress rate than days 2 (mean = 2.1), 3 (mean = 1.7), 5 (mean = 2.3) and 6 (mean = 2.3). It was
35
36 further found that day 7 (mean = 3.2) had the second highest level of perceived stress, and that
37
38 stress was significantly higher than days 2 and 3. With the impending weather, and the known
39
40 potential of not being able to get home when expected, it makes sense that day 7's and 6's
41
42 perceptions of stress were elevated. Hence, H13a was partially accepted.
43
44
45

46 Similarly, it was found that day 1 (mean = 91.1) had a significantly ($p < .05$) higher
47
48 observed stress rate than days 2 (mean = 86.2), 3 (mean = 86.1), 4 (mean = 82.3) and 6 (mean =
49
50 84.2). It was found that day 4 (a day in Roatan, Honduras) had the lowest observed HR, followed
51
52 by day 6 (final day at sea). This is potentially because the majority of students had a peaceful
53
54
55
56
57

1
2
3 beach day in Honduras, and lounged much of day 6. Therefore, H13b was also partially
4
5 accepted.
6
7
8

9 **Conclusion and Discussion**

10
11
12 Despite the exploratory nature of this study, to our knowledge, this is the first study
13
14 investigating the difference between perceived and observed stress in the context of travel and
15
16 therefore the findings have important implications for both theory and practice. Theoretically, the
17
18 results suggest that CATS is an excellent conceptual framework for understanding both
19
20 perceived and observed stress of travelers. As per the theory, it was found that stress stimuli
21
22 (activities) had an effect on both perceived stress appraisals and physiological stress responses
23
24 (HR). Additionally, situational variables (i.e., crowdedness, excitement, leisure, and novelty),
25
26 were found to be related to these effects.
27
28
29

30
31 Likely most importantly, it was found that even though perceptions of stress tended to
32
33 linger for a little while, observed stress (HR) was found to return to normal, even after the most
34
35 stressful of events on a vacation. Much like a marathon runner, who continually extends workout
36
37 distances and efforts to increase their heart's capacity to perform, the current results suggest that
38
39 vacations can also strengthen our ability to handle stress. CATS calls this training and/or coping.
40
41 The results also suggest that persons struggling with strain (i.e., helplessness or hopelessness)
42
43 could greatly benefit from taking a cruise or similar vacation. The overall, revised conceptual
44
45 model can be seen in Figure 5.
46
47
48

49
50 The results also offer specific guidance to cruise management and to travelers making
51
52 decisions about their activities when they travel. Results revealed that activities that cause
53
54 “worry” can have significant effects on perceived stress. Yet, even students who were told they
55
56 would not be able to return home when expected were able to cope and avoid strain. This is
57
58
59
60

1
2
3 likely due to being consoled by family and their peers. The cruise line offered free Wi-Fi to all
4 passengers so that they could easily contact home to discuss what was going on. The current
5 results suggest that this would be a good policy for cruise lines to execute in similar situations.
6
7
8
9

10 It was also found that unique experiences (in particular embarkation), had a greater effect
11 on stress, and that the stress created by activities diminished the more times the cruisers
12 participated in them. This suggests that for first-time cruisers in particular, the process of getting
13 on board is potentially the most stressful occurrence of the week. Since stress that occurs for a
14 short period of time and with coping can be positive, this finding suggests the importance of
15 onboarding passengers as quickly as possible, and, for passengers who are stressed, to participate
16 in relaxing/calming activities as soon as they are on board. Examples of these types of activities
17 would include having spa treatments as well as quiet areas to rest/lounge/eat available as soon as
18 passengers board.
19
20
21
22
23
24
25
26
27
28
29

30 Results also revealed that different situations (i.e., crowded, work-related, exciting and
31 novel), can significantly increase passengers' perceived stress. Crowdedness is likely to occur in
32 show lounges, at dinner, and around pool areas, while work situations are likely caused by
33 passengers trying to stay in contact with work from home. Further, exciting and novel
34 experiences will likely be interpreted very differently by different cruisers. Since CATS suggests
35 that stress which is quickly coped with is positive, cruise management should be aware of these
36 types of situations on board their ships, and to make sure the duration is not too long (i.e., more
37 than an hour), with stress reducing activities offered immediately thereafter.
38
39
40
41
42
43
44
45
46
47
48

49 It was further found that stress levels were highest prior to the start of the cruise, and that
50 both perceived and observed stress fluctuated by day of the week. Chen, Huang, and Petrick
51 (2016) suggested that the longer a vacation is, the less stressed visitors will be. This could have
52
53
54
55
56
57

1
2
3 been the case in the current study, had the respondents not been near a hurricane during the final
4 two days of the cruise. It is possible that being on vacation minimized the stress of the situation,
5 but it is not known. Future research should examine the effects of the same stressful events
6 experienced between people on vacation and those in their normal environments.
7
8
9
10

11
12 Finally, this study found that perceived stress and physiological responses, as measured
13 by HR, are not strongly correlated. This is in line with the majority of previous research that has
14 found generally weak association between the two constructs (Cohen et al. 2000; Hansen,
15 Johnsen, and Thayer 2003; Schlotz et al. 2008). In fact, studies have shown an inverse
16 association between heart rate responsiveness and subsequent appraisal of stress (Oldehinkel et
17 al. 2011). Despite such weak correlation, our study showed several similar trends for perceived
18 stress and HR for several activities (Figure 4). For example, both observed HR and perceived
19 stress were highest for administrative and embarkation and lowest for lounging. Given recent
20 evidence suggesting the complementary nature of objective and subjective metrics (Föhr et al.
21 2015), there is hence believed to be value in measuring both regardless of poor correlations.
22 However, future studies should examine activities in isolation to investigate the underlying
23 causes for such trends and other discrepancies.
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39

40 In our study we used HR (beats per minute) due to its practical advantages (for example,
41 ease of data collection using commercial-of-the-shelf [COTS] smartwatches). However, more
42 robust metrics such as Heart Rate Variability (HRV) in combination with self-reports have
43 shown promise to provide complimentary and confirmatory data (Föhr et al. 2015; Schubert et al.
44 2009). While HRV sensors are generally more expensive, require special sensors, and are not
45 used in COTS wearable devices, their efficacy in detecting stress (along with self-report
46 measures) should be investigated in the travel domain. Other less practical but effective objective
47
48
49
50
51
52
53
54
55
56
57
58
59
60

1
2
3 stress detection metrics such as cortisol levels (Meland et al. 2015; Wolkow et al. 2016), skin
4 conductance (Krantz, Glass, and Synder 1974), and skin temperature (Melin et al. 1999), while
5
6 not be suitable for continuous monitoring in field studies, may be included in complex study
7
8 designs that involve periodic measurements.
9
10

11
12 Heart rates that are deemed “normal” typically range from 60 to 100 beats per minute,
13
14 while heart rates between 50 to 70 have been argued to be ideal (Shmerling 2017). While HR has
15
16 been suggested to be an excellent indicator of actual stress in a multitude of different settings
17
18 (Jones et al. 2015; Rieger et al. 2014) , there are multiple factors unrelated to stress that could
19
20 elevate HR. In particular, active activities and clubbing could have elevated respondents’ HR
21
22 regardless of stress due to the involvement of physical activity (Shmerling 2017). In order to
23
24 minimize this effect, students were asked not to wear their watches while working out, but
25
26 almost certainly other activities had false elevations in HR. Future research should also
27
28 incorporate accelerometer and gyroscope data to better understand what is causing changes in
29
30 heart rate. Heart rate can also be elevated by: being nervous, using a stimulant (i.e., coffee),
31
32 being pregnant, or poor physical fitness (Shmerling 2017). Future research should try to control
33
34 for these and other factors.
35
36
37
38
39

40 The current study was limited by only using a student sample, for one cruise, at one time.
41
42 Future research should expand the sample to general passengers, and examine if differences exist
43
44 between cruise lines, or time of year sailed. The study was further limited by using an aggregate
45
46 average of HR over an hour, instead of utilizing HR data per second/minute. Future studies
47
48 should examine these effects and also look at including measures of cortisol, which has also been
49
50 suggested by CATS researchers as an effective way to examine stress.
51
52
53
54
55
56
57
58
59
60

1
2
3 Further, this study consisted entirely of seventeen young adults, with a median age of 21.
4
5 Thus, future research should be extended to the general traveling public and have larger sample
6
7 sizes to increase generalizability. Personal factors including gender, health, physical
8
9 characteristics, and hereditary factors should also be controlled for. Further, the role of current
10
11 health condition, and potential inherited conditions should be examined in future research.
12
13

14
15 It is also quite possible that since the participants were participating in a study abroad,
16
17 which included classroom meetings, their experiences are not representative of typical cruise
18
19 passengers. It is recommended that future studies examine differences in stress between
20
21 passengers with different reasons for taking their cruise.
22
23

24
25 Additionally, as noted in the Data Collection and Analysis section, single item scales
26
27 were used for recording the subjective ratings for the various stressors. Multiple item scales
28
29 would have increased reliability of the measures and should be considered for use in future
30
31 research studies. The results of this study were also limited to the stressors chosen and future
32
33 research should consider other variables that could be measured. These might include: travel
34
35 party makeup, weather, satisfaction, and involvement.
36
37

38
39 The study was also limited by studying stress effects for just one week. As proposed by
40
41 Brosschot and Thayer (1998), duration is key when examining outcomes of stress. It is thus
42
43 suggested that future research examine the effects that travel has on stress for longer durations of
44
45 time. Future research should also be conducted longitudinally so that stress can be examined
46
47 from prior to travel decision making through post experience, to better understand how planning
48
49 and time have an effect on stress gains made/lost during travel.
50

51
52 Further, the activities and experiences examined, for the most part, included very
53
54 temporary activation and arousal. Brosschot, Pieper, and Thayer (2005) argued that sustained
55
56
57
58
59
60

1
2
3 stress activation is necessary to threaten health, and that past research has failed to examine it.
4
5 Future travel research should be conducted under more severe stressful situations, and should
6
7 examine the post effects associated with it (i.e., coping, helplessness and hopelessness). These
8
9 might include studies measuring the effects of extreme weather on vacation stress. The study was
10
11 further limited by only utilizing an average HR per hour. Future research should examine HR *in*
12
13 *situ*, immediately during activities, to more accurately assess the physiological stress of each
14
15 activity.
16
17

18
19 Finally, future research should also examine the potential added stressors that COVID-19
20
21 might have on cruisers. In order to somewhat better understand pandemic effect, the current
22
23 participants were asked the following, in a follow-up Qualtrics survey: “If you were faced with
24
25 cruising this winter (2020), in comparison to when we cruised together, how likely would you be
26
27 to go, knowing that COVID-19 is now a part of the world’s environment” on a scale from 1 (I
28
29 would be much less likely to cruise now), 2 (I would be somewhat less likely to cruise now), 3 (I
30
31 would be just as likely to cruise now), 4 (I would be somewhat more likely to go on a cruise
32
33 now), and 5 (I would be much more likely to cruise now). As a whole, the respondents (n = 16)
34
35 were somewhat less likely to cruise now (mean = 2.5) with 10 respondents being less likely to
36
37 go, 3 as likely to go, and 3 being more likely to go now.
38
39
40
41

42 A follow-up, open-ended question, asked respondents to state the main reason for their
43
44 rating of the above. Some of the reasons participants stated they would be less likely to cruise in
45
46 the future included: potential for family members to get sick, not wanting to wear a mask, and
47
48 too many people in a confined space. Reasons participants stated for being more likely to go
49
50 included: cleaning practices will likely be even better, lower prices, and first experience was so
51
52
53
54
55
56
57
58
59
60

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60

positive. Certainly future research will be necessary in order to better understand the long-term effects COVID-19 will have on cruisers, and on the cruise industry.

For Peer Review

References

- Al-Shargie, Fares, Masashi Kiguchi, Nasreen Badruddin, Sarat C. Dass, Ahmad Fadzil
Mohammad Hani, and Tong Boon Tang. 2016. "Mental Stress Assessment Using
Simultaneous Measurement of EEG and FNIRS." *Biomedical Optics Express* 7 (10):
3882–98. doi:10.1364/BOE.7.003882.
- Arkwright, P. D., L. J. Beilin, I. Rouse, B. K. Armstrong, and R. Vandongen. 1982. "Effects of
Alcohol Use and Other Aspects of Lifestyle on Blood Pressure Levels and Prevalence of
Hypertension in a Working Population." *Circulation* 66 (1): 60–66.
doi:10.1161/01.CIR.66.1.60.
- Arora, Sonal, Nick Sevdalis, Debra Nestel, Maria Woloshynowych, Ara Darzi, and Roger
Kneebone. 2010. "The Impact of Stress on Surgical Performance: A Systematic Review
of the Literature." *Surgery* 147 (3): 318-330.e6. doi:10.1016/j.surg.2009.10.007.
- Bedini, Sarah, François Braun, Laurence Weibel, Michel Aussedat, Bruno Pereira, and Frédéric
Dutheil. 2017. "Stress and Salivary Cortisol in Emergency Medical Dispatchers: A
Randomized Shifts Control Trial." *PLoS ONE* 12 (5). doi:10.1371/journal.pone.0177094.
- Bello, Daniel C., and Michael J. Etzel. 1985. "The Role of Novelty in the Pleasure Travel
Experience." *Journal of Travel Research* 24 (1): 20-26.
- Betti, Stefano, Raffaele Molino Lova, Erika Rovini, Giorgia Acerbi, Luca Santarelli, Manuela
Cabiati, Silvia Del Ry, and Filippo Cavallo. 2017. "Evaluation of an Integrated System of
Wearable Physiological Sensors for Stress Monitoring in Working Environments by
Using Biological Markers." *IEEE Transactions on Biomedical Engineering* 65 (8): 1748–
58.

- 1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60
- Brosschot, Jos F., Suzanne L. Pieper, and Julian F. Thayer. 2005. "Expanding Stress Theory: Prolonged Activation and Perseverative Cognition." *Psychoneuroendocrinology* 30: 1043–49. doi:10.1016/j.psyneuen.2005.04.008.
- Brosschot, Jos F., and Julian F. Thayer. 1998. "Anger Inhibition, Cardiovascular Recovery, and Vagal Function: A Model of the Link between Hostility and Cardiovascular Disease." *Annals of Behavioral Medicine* 20 (4): 326–32. doi:10.1007/BF02886382.
- Brosschot, Jos F., Eduard Van Dijk, and Julian F. Thayer. 2007. "Daily Worry Is Related to Low Heart Rate Variability during Waking and the Subsequent Nocturnal Sleep Period." *International Journal of Psychophysiology* 63 (1): 39–47. doi:10.1016/j.ijpsycho.2006.07.016.
- Cannon, Walter Bradford. 1932. *The Wisdom of the Body*. New York: W.W. Norton, Incorporated.
- Carayon, Pascale, and Peter Hoonakker. 2013. "Organizational Design and Cognitive Work." In *The Oxford Handbook of Cognitive Engineering*, edited by John D. Lee, 216–25. Oxford: Oxford University Press.
- Cartwright, Susan, and Cary L. Cooper. 1997. *Managing Workplace Stress*. Vol. 1. Thousand Oaks, CA: Sage.
- Cassidy, Tony. 1996. "All Work and No Play: A Focus on Leisure Time as a Means for Promoting Health." *Counselling Psychology Quarterly* 9 (1): 77–90. doi:10.1080/09515079608256354.
- Chen, Chun-Chu. 2018. "Examining Stress Relief Benefits of Tourism Experiences: A Study of American Workers." *Tourism Analysis* 23 (3): 421–26.

- 1
2
3 Chen, Chun-Chu, Wei-Jue Huang, and James F Petrick. 2016. "Holiday Recovery Experiences,
4
5 Tourism Satisfaction and Life Satisfaction—Is There a Relationship?" *Tourism*
6
7 *Management* 53: 140–47.
8
9
- 10 Chen, Chun-Chu, and James F. Petrick. 2013. "Health and Wellness Benefits of Travel
11
12 Experiences: A Literature Review." *Journal of Travel Research* 52 (6): 709–19.
13
14 doi:10.1177/0047287513496477.
15
16
17
- 18 Chen, Chun-Chu, and James F. Petrick. 2016. "The Roles of Perceived Travel Benefits,
19
20 Importance and Constraints in Predicting Travel Behavior." *Journal of Travel Research*
21
22 55 (4): 509-522.
23
24
- 25 Chen, Chun-Chu, James F. Petrick, and Moji Shahvali. 2016. "Tourism Experiences as a Stress
26
27 Reliever: Examining the Effects of Tourism Recovery Experiences on Life Satisfaction."
28
29 *Journal of Travel Research* 55 (2): 150–60.
30
31
32
- 33 Chen, Chun-Chu, and Sukjoon Yoon. 2018. "Tourism as a Pathway to the Good Life: Comparing
34
35 the Top–Down and Bottom–Up Effects." *Journal of Travel Research* 58 (5): 866-876.
36
37 doi:10.1177/0047287518775282.
38
39
- 40 Cohen, Sheldon, Natalie Hamrick, Mirna Susana Pazmiño Rodríguez, Pamela June Feldman,
41
42 Bruce S. Rabin, and Stephen B. Manuck. 2000. "The Stability of and Intercorrelations
43
44 among Cardiovascular, Immune, Endocrine, and Psychological Reactivity." *Annals of*
45
46 *Behavioral Medicine : A Publication of the Society of Behavioral Medicine* 22 (3): 171–
47
48 79. doi:10.1007/BF02895111.
49
50
51
- 52 Crompton, John L. 1979. "Motivations for Pleasure Vacation." *Annals of Tourism Research* 6
53
54 (4): 408–24.
55
56
57

- 1
2
3 De Kloet, E. Ron, Marian Joëls, and Florian Holsboer. 2005. "Stress and the Brain: From
4
5 Adaptation to Disease." *Nature Reviews Neuroscience* 6 (6): 463.
6
7
- 8 Demerouti, Evangelia, Arnold B. Bakker, Friedhelm Nachreiner, and Wilmar B. Schaufeli. 2001.
9
10 "The Job Demands-Resources Model of Burnout." *Journal of Applied Psychology* 86 (3):
11
12 499–512. doi:10.1037/0021-9010.86.3.499.
13
14
- 15 De Vos, Jonas, Tim Schwanen, Veronique Van Acker, and Frank Witlox. 2013. "Travel and
16
17 Subjective Well-Being: A Focus on Findings, Methods and Future Research Needs."
18
19 *Transport Reviews* 33 (4): 421-442.
20
21
22
- 23 Diener, Ed. 1984. "Subjective Well-Being." *Psychological Bulletin* 95 (3): 542.
24
25
- 26 Dishman, Rod K., Yoshi Nakamura, Melissa E. Garcia, Ray W. Thompson, Andrea L. Dunn, and
27
28 Steven N. Blair. 2000. "Heart Rate Variability, Trait Anxiety, and Perceived Stress
29
30 among Physically Fit Men and Women." *International Journal of Psychophysiology* 37:
31
32 121-133.
33
34
- 35 Ewert, Alan, Curt Davidson, and Yun Chang. 2016. "The Body Doesn't Lie." *Journal of Leisure*
36
37 *Research* 48 (4): 327–37. doi:10.18666/JLR-2016-V48-I4-6807.
38
39
40
- 41 Föhr, Tiina, Asko Tolvanen, Tero Myllymäki, Elina Järvelä-Reijonen, Sanni Rantala, Riitta
42
43 Korpela, Katri Peuhkuri, et al. 2015. "Subjective Stress, Objective Heart Rate Variability-
44
45 based Stress, and Recovery on Workdays among Overweight and Psychologically
46
47 Distressed Individuals: A Cross-Sectional Study." *Journal of Occupational Medicine and*
48
49 *Toxicology* 10 (1): 39.
50
51
52
53
54
55
56
57
58
59
60

- 1
2
3 Fritz, Charlotte, and Sabine Sonnentag. 2006. "Recovery, Well-Being, and Performance-Related
4 Outcomes: The Role of Workload and Vacation Experiences." *Journal of Applied*
5
6 *Psychology* 91 (4): 936.
7
8
9
- 10 Garst, Harry, Michael Frese, and Peter C. M. Molenaar. 2000. "The Temporal Factor of Change
11 in Stressor–Strain Relationships: A Growth Curve Model on a Longitudinal Study in East
12 Germany." *Journal of Applied Psychology* 85 (3): 417–38. doi:10.1037/0021-
13
14 9010.85.3.417.
15
16
17
18
- 19 Gilbert, David, and Junaida Abdullah. 2004. "Holidaytaking and the Sense of Well-Being."
20
21 *Annals of Tourism Research* 31 (1): 103–21.
22
23
24
- 25 Goetzel, Ron Z., David R. Anderson, R. William Whitmer, Ronald J. Ozminkowski, Rodney L.
26
27 Dunn, Jeffrey Wasserman, and The Health Enhancement Research Organization (HERO)
28
29 Research Committee. 1998. "The Relationship Between Modifiable Health Risks and
30
31 Health Care Expenditures: An Analysis of the Multi-Employer HERO Health Risk and
32
33 Cost Database." *Journal of Occupational and Environmental Medicine* 40 (10): 843.
34
35
36
- 37 Gramann, James H. 1982. "Toward a Behavioral Theory of Crowding in Outdoor Recreation: An
38
39 Evaluation and Synthesis of Research." *Leisure Sciences* 5 (2): 109–26.
40
41
42
43
44
45
46
47
48
49
- 50 Hansen, Anita Lill, Bjørn Helge Johnsen, and Julian F. Thayer. 2003. "Vagal Influence on
51
52 Working Memory and Attention." *International Journal of Psychophysiology* 48 (3):
53
54 263–74. doi:10.1016/S0167-8760(03)00073-4.
55
56
57
58
59
60

- 1
2
3 Hellerud, B. C., and H. Storm. 2002. "Skin Conductance and Behaviour during Sensory
4
5 Stimulation of Preterm and Term Infants." *Early Human Development* 70 (1–2): 35–46.
6
7
8 Hewett, Zoe L., Lynda B. Ransdell, Yong Gao, Linda M. Petlichkoff, and Shelley Lucas. 2011.
9
10 "An Examination of the Effectiveness of an 8-week Bikram Yoga Program on
11
12 Mindfulness, Perceived Stress and Physical Fitness." *Journal of Exercise Science and*
13
14 *Fitness* 9 (2): 87-92.
15
16
17
18 Hobfoll, Stevan E. 1998. *Stress, Culture, and Community: The Psychology and Physiology of*
19
20 *Stress*. New York: Springer US.
21
22
23 Hung, Kam, and James F. Petrick. 2011. "Why Do You Cruise? Exploring the Motivations for
24
25 Taking Cruise Holidays, and the Construction of a Cruising Motivation Scale." *Tourism*
26
27 *Management* 32: 386-393.
28
29
30 Jex, Steve M. 1998. *Stress and Job Performance: Theory, Research, and Implications for*
31
32 *Managerial Practice*. Thousand Oaks, CA: Sage.
33
34
35 Jones, Keaton I., F. Amawi, A. Bhalla, O. Peacock, John P. Williams, and Jonathan N. Lund.
36
37 2015. "Assessing Surgeon Stress When Operating Using Heart Rate Variability and the
38
39 State Trait Anxiety Inventory: Will Surgery Be the Death of Us?" *Colorectal Disease* 17
40
41 (4): 335–41.
42
43
44
45 Kim, Dohee, Chong-Ki Lee, and Joseph Sirgy. 2016. "Examining the Differential Impact of
46
47 Human Crowding Versus Spatial Crowding on Visitor Satisfaction at a Festival. *Journal*
48
49 *of Travel and Tourism Marketing* 33 (3): 293-312.
50
51
52
53
54
55
56
57
58
59
60

- 1
2
3 Krantz, David S., David C. Glass, and Melvin L. Snyder. 1974. "Helplessness, Stress Level, and
4 the Coronary-prone Behavior Pattern." *Journal of Experimental Social Psychology* 10
5
6 (3): 284-300.
7
8
9
10 Lombardi, Danielle Michelle, and Robert Stephen Vick. 2019. "Relationship between Heart Rate
11 Variability and Perceived Stress in Healthy College-Aged Students." *The FASEB Journal*
12
13 33 (1): 741.2-741.2.
14
15
16
17 Maddox, Michael M., Asis Lopez, Sree Harsha Mandava, Aaron Boonjindasup, Sarayuth
18 Viriyasiripong, Jonathan L. Silberstein, and Benjamin R. Lee. 2015.
19 "Electroencephalographic Monitoring of Brain Wave Activity During Laparoscopic
20 Surgical Simulation to Measure Surgeon Concentration and Stress: Can the Student
21 Become the Master?" *Journal of Endourology* 29 (12): 1329–33.
22
23 doi:10.1089/end.2015.0239.
24
25
26
27
28
29
30
31
32 McCraty, Rollin, Bob Barrios-Choplin, Deborah Rozman, Mike Atkinson, and Alan D. Watkins.
33 1998. "The Impact of a New Emotional Self-Management Program on Stress, Emotions,
34 Heart Rate Variability, DHEA and Cortisol." *Integrative Physiological and Behavioral*
35
36
37
38
39
40
41
42 McDonald, Anthony D., Farzan Sasangohar, Ashish Jatav, and Arjun H. Rao. 2019. "Continuous
43 Monitoring and Detection of Post-Traumatic Stress Disorder (PTSD) Triggers Among
44 Veterans: A Supervised Machine Learning Approach." *IISE Transactions on Healthcare*
45
46
47
48
49
50
51
52 Meland, Anders, Kazuma Ishimatsu, Anne Marte Pensgaard, Anthony Wagstaff, Vivianne
53
54
55
56
57
58
59
60

- 1
2
3 Military Helicopter Unit.” *The International Journal of Aviation Psychology* 25 (3-4):
4
5 191-208.
6
7
- 8 Melin, Bo, Ulf Lundberg, Jens Söderlund, and Marianne Granqvist. 1999. “Psychological and
9
10 Physiological Stress Reactions of Male and Female Assembly Workers: A Comparison
11
12 Between Two Different Forms of Work Organization.” *Journal of Organizational*
13
14 *Behavior* 20 (1): 47-61.
15
16
17
- 18 Meurs, James A., and Pamela L. Perrewé. 2011. “Cognitive Activation Theory of Stress: An
19
20 Integrative Theoretical Approach to Work Stress.” *Journal of Management* 37 (4): 1043–
21
22 68.
23
24
- 25 Migacz, Steven, Angela Durko, and James F. Petrick. 2016. “It was the Best of Times, it was the
26
27 Worst of Times: The Effects of Critical Incidents on Cruise Passengers’ Experiences.”
28
29 *Journal of Tourism in Marine Environments* 11(2/3): 123-136.
30
31
32
- 33 Nawijn, Jeroen, Ondrej Mitas, Ye qiang Lin, and Deborah Kerstetter. 2013. “How Do We Feel on
34
35 Vacation? A Closer Look at How Emotions Change over the Course of a Trip.” *Journal*
36
37 *of Travel Research* 52 (2): 265–74.
38
39
- 40 Oldehinkel, Albertine J., Johan Ormel, Nienke M. Bosch, Esther M. C. Bouma, Arie M. Van
41
42 Roon, Judith G. M. Rosmalen, and Harriëtte Riese. 2011. “Stressed out? Associations
43
44 between Perceived and Physiological Stress Responses in Adolescents: The TRAILS
45
46 Study.” *Psychophysiology* 48 (4): 441–52. doi:10.1111/j.1469-8986.2010.01118.x.
47
48
49
- 50 Petrick, James F., and David Huether. 2013. “Is Travel Better than Chocolate and Wine? The
51
52 Benefits of Travel: A Special Series.” *Journal of Travel Research* 52 (6): 705–8.
53
54
55
56
57

- 1
2
3 Pieper, Suzanne, Jos F. Brosschot, Rien van der Leeden, and Julian F. Thayer. 2007. "Cardiac
4
5 Effects of Momentary Assessed Worry Episodes and Stressful Events." *Psychosomatic*
6
7 *Medicine* 69 (9): 901. doi:10.1097/PSY.0b013e31815a9230.
8
9
- 10 Posada-Quintero, Hugo F., John P. Florian, Alvaro D. Orjuela-Cañón, and Ki H. Chon. 2018.
11
12 "Electrodermal Activity Is Sensitive to Cognitive Stress under Water." *Frontiers in*
13
14 *Physiology* 8: 1128. doi:10.3389/fphys.2017.01128.
15
16
17
- 18 Reisinger, Yvette, and Felix Mavondo. 2005. "Travel Anxiety and Intentions to Travel
19
20 Internationally: Implications of Travel Risk Perception." *Journal of Travel Research* 43
21
22 (3): 212–25. doi:10.1177/0047287504272017.
23
24
- 25 Reme, Silje Endresen, Hege R. Eriksen, and Holger Ursin. 2008. "Cognitive Activation Theory
26
27 of Stress--How Are Individual Experiences Mediated into Biological Systems?"
28
29 *Scandinavian Journal of Work, Environment & Health* 34 (6): 177.
30
31
- 32 Rieger, Annika, Regina Stoll, Steffi Kreuzfeld, Kristin Behrens, and Matthias Weippert. 2014.
33
34 "Heart Rate and Heart Rate Variability as Indirect Markers of Surgeons' Intraoperative
35
36 Stress." *International Archives of Occupational and Environmental Health* 87 (2): 165–
37
38 74. doi:10.1007/s00420-013-0847-z.
39
40
41
- 42 Rosenbaum, David, Mara Thomas, Paula Hilsendegen, Florian G. Metzger, Florian B.
43
44 Haeussinger, Hans-Christoph Nuerk, Andreas J. Fallgatter, Vanessa Nieratschker, and
45
46 Ann-Christine Ehliis. 2018. "Stress-Related Dysfunction of the Right Inferior Frontal
47
48 Cortex in High Ruminators: An FNIRS Study." *NeuroImage: Clinical* 18 (January): 510–
49
50 17. doi:10.1016/j.nicl.2018.02.022.
51
52
53
54
55
56
57
58
59
60

- 1
2
3 Sayette, M. A. 1993. "An Appraisal-Disruption Model of Alcohol's Effects on Stress Responses
4
5 in Social Drinkers." *Psychological Bulletin* 114 (3): 459-476.
6
7
- 8 Schlotz, Wolff, Robert Kumsta, Irmgard Layes, Sonja Entringer, Alexander Jones, and Stefan
9
10 Wüst. 2008. "Covariance Between Psychological and Endocrine Responses to
11
12 Pharmacological Challenge and Psychosocial Stress: A Question of Timing."
13
14 *Psychosomatic Medicine* 70 (7): 787. doi:10.1097/PSY.0b013e3181810658.
15
16
17
- 18 Schubert, C., M. Lambertz, R. A. Nelesen, W. Bardwell, J. B. Choi, and J. E. Dimsdale. 2009.
19
20 "Effects of Stress on Heart Rate Complexity: A Comparison between Short-term and
21
22 Chronic Stress." *Biological Psychology* 80 (3): 325-332.
23
24
- 25 Selye, Hans. 1955. "Stress and Disease." *The Laryngoscope* 65 (7): 500–514.
26
27
- 28 Shedler, Jonathan, Martin Mayman, and Melvin Manis. 1993. "The Illusion of Mental Health."
29
30 *American Psychologist* 48 (11): 1117.
31
32
- 33 Shmerling, R.H. 2017. "How's Your Heart Rate and Why it Matter." Harvard Health Publishing:
34
35 Harvard Medical School. Published August 2017. Last modified March 25, 2020.
36
37 <https://www.health.harvard.edu/heart-health/how-s-your-heart-rate-and-why-it-matters>
38
39
- 40 Sirgy, M. Joseph, P. Stephanes Kruger, Dong-Jin Lee, and Grace B. Yu. 2011. "How Does a
41
42 Travel Trip Affect Tourists' Life Satisfaction?" *Journal of Travel Research* 50 (3): 261–
43
44 75.
45
46
47
- 48 Smith, Valene L. 2012. *Hosts and Guests: The Anthropology of Tourism*. Philadelphia:
49
50 University of Pennsylvania Press.
51
52
53
54
55
56
57

- 1
2
3 Sneed, Nancee V., Melodie Olson, Beth Bubolz, and Nancy Finch. 2001. "Influences of a
4
5 Relaxation Intervention on Perceived Stress and Power Spectral Analysis of Heart Rate
6
7 Variability." *Progress in Cardiovascular Nursing* 16 (2): 57-79.
8
9
- 10 Sonnentag, Sabine, and Michael Frese. 2003. *Stress in Organizations*. In *Handbook of*
11
12 *Psychology*, edited by I. B. Weiner. Wiley Online Library.
13
14 doi:10.1002/0471264385.wei1218
15
16
17
- 18 Sonnentag, Sabine, and Charlotte Fritz. 2007. "The Recovery Experience Questionnaire:
19
20 Development and Validation of a Measure for Assessing Recuperation and Unwinding
21
22 from Work." *Journal of Occupational Health Psychology* 12 (3): 204.
23
24
- 25 Ursin, Holger, and Hege R. Eriksen. 2004. "The Cognitive Activation Theory of Stress."
26
27 *Psychoneuroendocrinology* 29 (5): 567-92.
28
29
- 30 Ursin, Holger, and Hege R. Eriksen. 2010. "Cognitive Activation Theory of Stress (CATS)."
31
32 *Neuroscience and Biobehavioral Reviews* 34 (6): 877-81.
33
34 doi:10.1016/j.neubiorev.2009.03.001.
35
36
37
- 38 Westman, Mina, and Dalia Etzion. 2001. "The Impact of Vacation and Job Stress on Burnout
39
40 and Absenteeism." *Psychology & Health* 16 (5): 595-606.
41
42
- 43 Wolkow, Alexander, Brad Aisbett, Sally A. Ferguson, John Reynolds, and Luana C. Main. 2016.
44
45 "Psychophysiological Relationships between a Multi-component Self Report Measure of
46
47 Mood, Stress and Behavioural Signs and Symptoms, and Physiological Stress Responses
48
49 during a Simulated Firefighting Deployment." *International Journal of Psychophysiology*
50
51 110: 109-118.
52
53
54
55
56
57
58
59
60

Table 1
MANOVA/ANOVA of Activity Type

		Perceived Stress	Observed Stress
Activity	N	Mean	Mean
Lounging	174	1.86 ^a	81.8 ^a
Passive Activities	107	2.21 ^{a, b}	87.8 ^{a, b}
Classroom	64	2.23 ^{a, b}	87.9 ^{a, b}
Personal Time	151	2.24 ^{a, b}	84.2 ^a
Clubbing	69	2.26 ^{a, b}	89.8 ^{a, b}
Dining	222	2.29 ^{a, b}	87.0 ^{a, b}
Contacting Home	10	2.50 ^{a, b}	86.9 ^{a, b}
Active	61	2.70 ^{a, b}	86.8 ^{a, b}
Transportation	66	3.95 ^{b, c}	88.2 ^{a, b}
Embarking	21	4.48 ^c	93.6 ^b
Administrative	18	5.50 ^c	95.6 ^b
F Value		8.681	5.496
p Value		< .001	< .001

Note: For ANOVA, $df = 10$; MANOVA: Wilks's Lambda = .868, F value = 6.95, and $p < .001$
 Activities with different letters, represent significant ($p < .05$) differences in Tukey's t-tests

Table 2
Situational Factors Prediction of Perceived and Observed Stress

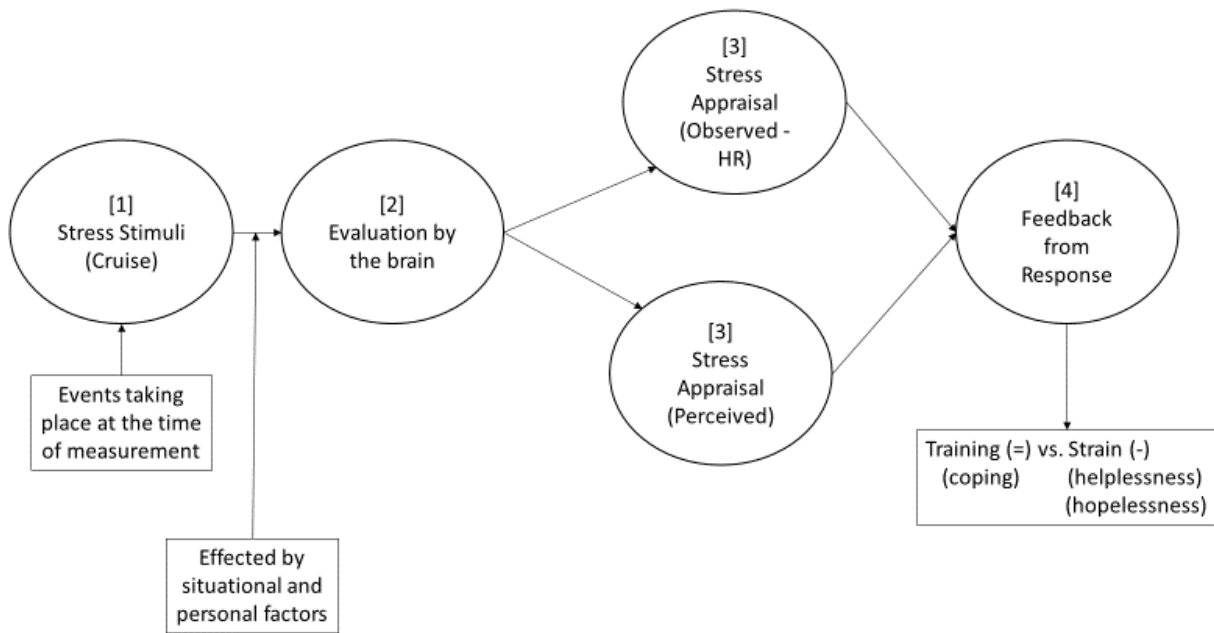
Situational Factor	Perceived Stress		Observed Stress	
	Beta	p value	Correlation Factor	p value
Alcohol Consumption	-0.122	<.001	-0.030	>.05
Crowdedness	0.244	<.001	.055	>.05
Leisure	-3.17	<.001	-.044	>.05
Excitement	0.030	>.05	0.084	<.05
Novelty	0.122	<.001	-.018	>.05

Table 3
MANOVA/ANOVA By Day

		Perceived Stress	Observed Stress
	N	Mean	Mean
Day 3	158	1.72 ^a	86.1 ^{a, b}
Day 2	195	2.05 ^{a,}	86.1 ^{a, b}
Day 5	103	2.29 ^{a, b}	88.1 ^{b, c}
Day 6	103	2.34 ^{a, b}	84.2 ^{a, b}
Day 4	152	2.57 ^{a, b, c}	82.3 ^{a,}
Day 7	100	3.16 ^{b, c}	86.6 ^{a, b, c}
Day 1	152	3.26 ^{b, c}	91.1 ^c
F Value		7.74	7.24
p Value		< .001	< .001

Note: For ANOVA, $df = 6$; MANOVA: Wilks's Lambda = .913, F value = 74, and $p < .001$
Days with different letters, represent significant ($p < .05$) differences in Tukey's t-tests

Figure 1. The Cognitive Activation Theory of Stress



*Adapted from Ursin and Ericksen (2004)

Figure 2. Example of Participant Diary

Student			text = be specific	1 all strange to 7 all friends	# with you	1 to 5	1 to 10 max	1 to 10 max	1 to 10 max	1 to 10 max	1 to 10 max
FP3	Day	Hour	Activity	strangers vs friends	# people	alcohol	crowdedness	excitement	stress	leisure	novelty
	1	11	Attended pre-cruise meeting and got the watch.	1	23	1	5	10	10	8	10
	1	12	Rode bus to port, checked in luggage and changed roommates.	1	4	1	10	10	10	10	10
	1	13	Explored ship, bought lanyard and looked for drinks.	2	1	1	10	10	9	10	10
	1	14	Hung out in room and set our stuff down.	2	1	1	0	10	5	10	10
	1	15	Completed a safety drill with everyone onboard and then went back to room to change for the pool.	2	200	1	10	8	9	1	10
	1	16	Arrived at the pool, got a drink, did a dance in front of everyone, then layed out by the pool.	4	100	1	10	10	1	10	10
	1	17	Continued to layout at the pool.	4	25	1	10	10	1	10	10

Figure 3. Heart rate Immediately after Cruise Was Extended

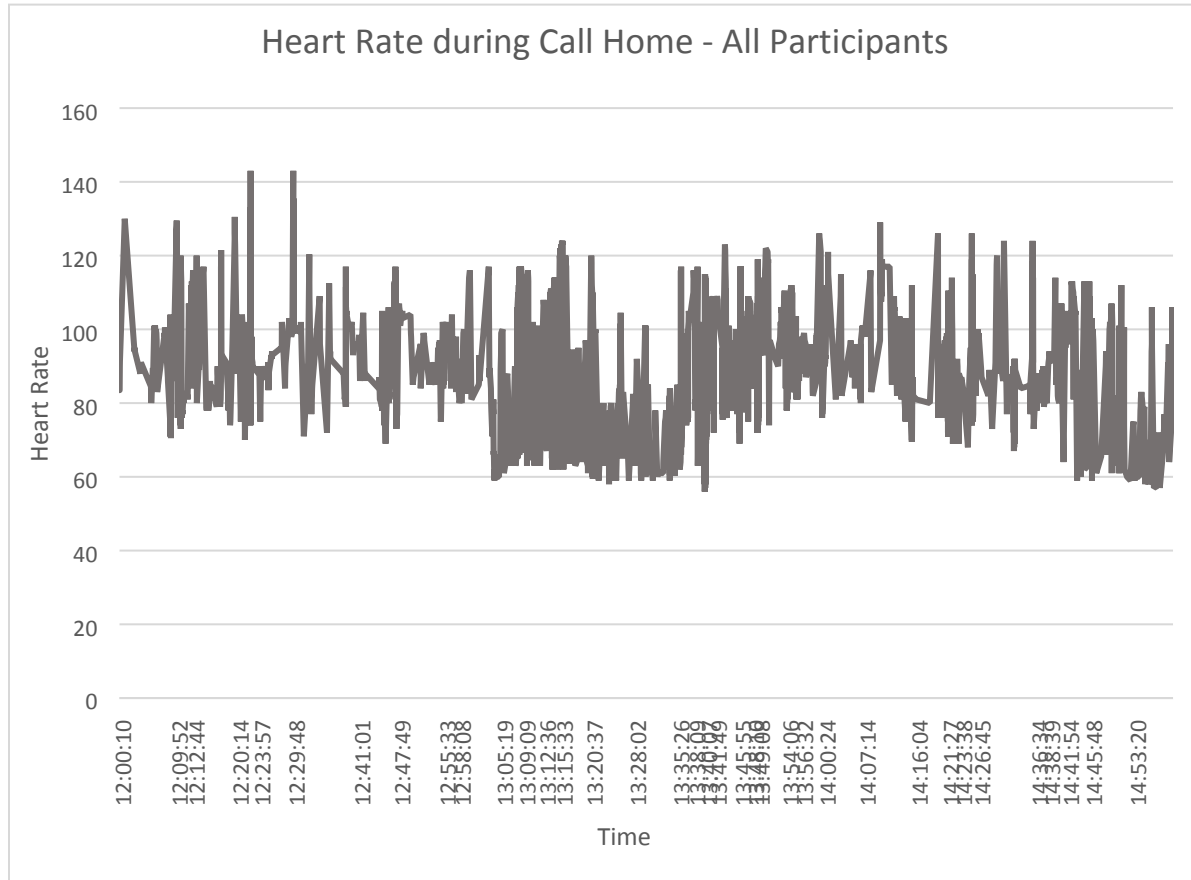


Figure 4. Relationships between Perceived and Observed Stress

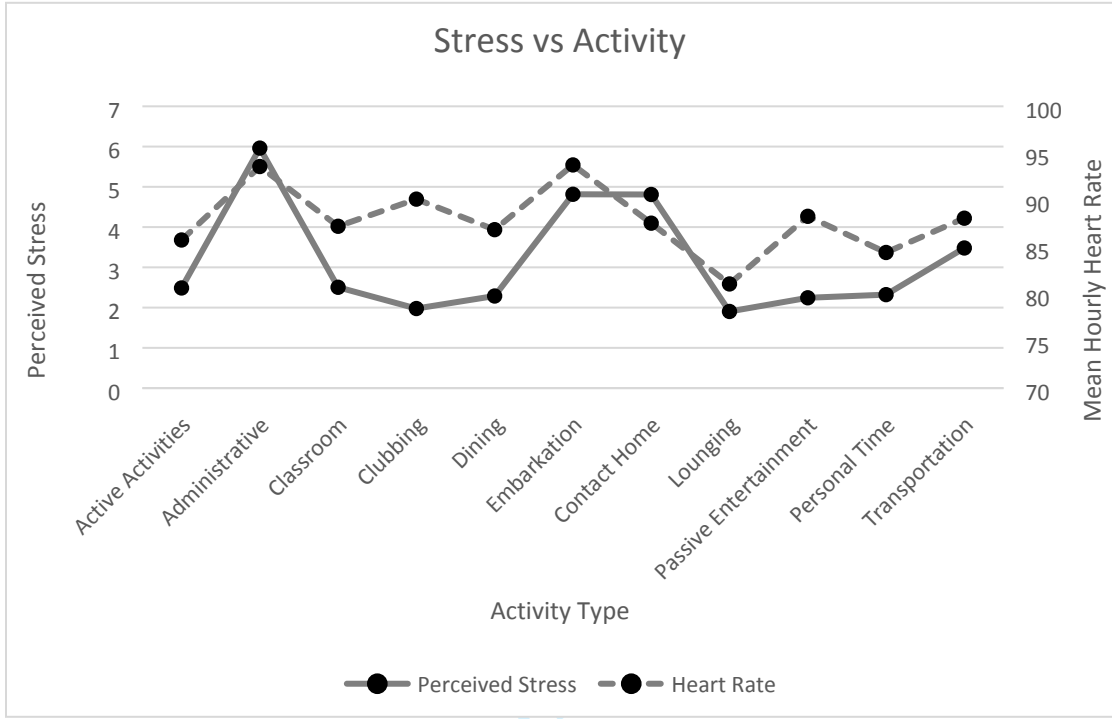


Figure 5. Final Conceptual Model

